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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 17, 2007

RTW, Inc.

(Exact name of registrant as specified in its charter)

Minnesota

(State or other jurisdiction of incorporation)

0-25508 (Commission File Number) 41-1440870

(I.R.S. Employer Identification No.)

8500 Normandale Lake Blvd., Suite 1400 **Bloomington, MN 55437**

(Address of principal executive offices and Zip Code)

(952) 893-0403

Registrant's telephone number, including area code

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any the following provisions:
☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 8 — Other Events Item 8.01 — Other Events

On December 17, 2007, RTW, Inc. issued a press release entitled "Rockhill Holding Company Completes Acquisition of RTW, Inc." announcing that Rockhill Holding Company ("Rockhill") and RTW, Inc. ("RTW") have completed the merger under which Rockhill acquired RTW as part of a reverse triangular merger. RTW will continue to operate as a separate wholly-owned subsidiary of Rockhill. A copy of this press release is furnished as Exhibit 99.1 to this Form 8-K.

The information provided pursuant to Item 8.01 of this Form 8-K is being furnished and is not "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, nor may it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

Section 9 — Financial Statements and Exhibits Item 9.01 — Financial Statements and Exhibits

(d) Exhibits:

Exhibit No.	Description
99.1	Press Release dated December 17, 2007, entitled "Rockhill Holding Company Completes Acquisition of RTW, Inc."

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RTW, Inc.

Dated: December 17, 2007

By /s/ Jeffrey B. Murphy
Jeffrey B. Murphy
President and Chief Executive Officer
(Principal Executive Officer)

<DOCUMENT>

<TYPE> EX-99.1
<FILENAME> c22363exv99w1.htm
<DESCRIPTION> Press Release
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Exhibit 99.1



R H

FOR IMMEDIATE RELEASE

Contact: Terry Younghanz, President and Chief Executive Officer

Rockhill Holding Company

(816) 412-2801

Jeffrey B. Murphy, President and CEO Alfred L. LaTendresse, EVP and CFO

RTW, Inc. (952) 893-0403

Rockhill Holding Company Completes Acquisition of RTW, Inc.

MINNEAPOLIS, MN — December 17, 2007 Rockhill Holding Company ("Rockhill") and RTW, Inc. ("RTW") (Nasdaq: RTWI), a leading provider of products and services to manage insured and self-insured workers' compensation, disability and absence programs, announced today that they have completed the merger under which Rockhill acquired RTW as part of a reverse triangular merger. RTW will continue to operate as a separate wholly-owned subsidiary of Rockhill.

"We are very excited about joining Rockhill and are very pleased with the value we provided to our shareholders in this transaction," said Jeffrey B. Murphy, President and CEO of RTW. "Thank you to each of the employees of RTW for the years of great work and accomplishments as an independent company. We are well-positioned with our strong operating insurance companies in American Compensation Insurance Company ("ACIC") and Bloomington Compensation Insurance Company ("BCIC") and our service business through RTW's Absentia® division. We look forward to continuing to thrive and prosper as a subsidiary of Rockhill and are excited by the additional insurance expertise and access to capital that Rockhill brings to us. RTW is well-positioned to serve its customers now and well into the future and is focused on continuing to transform people from absent or idle to present and productive."

"We have been looking forward to this day for a long time and are pleased to have RTW as an operating company of Rockhill," said Terry Younghanz, President and CEO of Rockhill. "RTW helps to diversify our existing operations and mirrors our strategy of focus on specialty business. RTW comes to us with similar operating philosophies and cultural beliefs and is led by an exceptional executive management

team who has positioned the company very well for the future. We are excited about the value RTW will bring to Rockhill and are pleased to be able to bring capacity and capability to RTW as it continues to grow its workers' compensation insurance and service platforms into the future."

Advisors

Keefe, Bruvette and Woods, Inc. acted as financial advisor and Lindquist & Vennum PLLP acted as legal counsel for RTW in this transaction.

Lathrop & Gage L.C. acted as legal counsel to Rockhill in the transaction.

About Rockhill Holding Company

Rockhill Holding Company is a Kansas City based insurance holding company writing specialty property and casualty business through its two insurance company subsidiaries, Rockhill Insurance Company and Plaza Insurance Company.

About RTW

RTW, Inc., based in Minneapolis, Minnesota, is a leading provider of products and services to manage insured and self-insured workers' compensation, disability and absence programs. RTW provides these services, primarily directed at workers' compensation to: (i) employers insured through its wholly-owned insurance subsidiaries. ACIC and BCIC: (ii) self-insured employers on a fee-for-service basis: (iii) state assigned risk plans on a percent of premium basis; (iv) other insurance companies; and (v) agents and employers on a consulting basis, charging hourly fees. RTW developed two proprietary systems to manage disability and absence: (i) ID15®, designed to quickly identify those injured employees who are likely to become inappropriately dependent on disability system benefits, including workers' compensation; and (ii) RTW Solution[®], designed to lower employers' disability costs and improve productivity by returning injured employees to work as soon as safely possible. RTW supports these proprietary management systems with state-of-the-art technology and talented people dedicated to its vision of transforming people from absent or idle to present and productive. ACIC writes workers' compensation insurance for employers primarily in Minnesota, Colorado and Michigan, but is growing in new markets including Florida, Texas, Kansas, Connecticut, North Carolina and Iowa. BCIC offers workers' compensation insurance to selected employers in Minnesota, Michigan and Colorado. In addition, through its Absentia® division, RTW has expanded and provides non-insurance products and service offerings nationally. RTW's services are effective across many industries, RTW, Inc. is traded on the Nasdaq Global Market under the symbol RTWI. For more information on RTW, Inc., please visit www.rtwi.com.